



This Product Contains Sensitive Taxpayer Data

# Record of Account

Request Date: 09-01-2009

Response Date: 09-01-2009

Tracking Number: 100099999999

FORM NUMBER: 1040A

TAX PERIOD: Dec. 31, 2008

TAXPAYER IDENTIFICATION NUMBER: 999-99-9990

JONATHAN Q CONSUMER  
 10655 BIRCH STREET  
 BURBANK, CA 91502-1234

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE:	0.00	
ACCRUED INTEREST:	0.00	AS OF: Feb. 18, 2009
ACCRUED PENALTY:	0.00	AS OF: Feb. 18, 2009

ACCOUNT BALANCE PLUS ACCRUALS (this is not a payoff amount):	0.00	
-----------------------------------------------------------------	------	--

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS:	01	FILING STATUS:	Single
ADJUSTED			
GROSS INCOME:	40,500.00		
TAXABLE INCOME:	36,256.00		
TAX PER RETURN:	7,111.00		
SE TAXABLE			
INCOME TAXPAYER:	0.00		
SE TAXABLE			
INCOME SPOUSE:	0.00		
TOTAL SELF			
EMPLOYMENT TAX:	0.00		

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER)	Apr. 15, 2009
PROCESSING DATE	Feb. 12, 2009

TRANSACTIONS

Record of Account 999-99-9990 1040A 200812 CONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed 70209-040-56699-9	20090702	02-12-2009	\$7,111.00
806	W-2 or 1099 withholding		04-15-2009	-\$10,523.00
766	Tax relief credit		04-15-2009	\$0.00
846	Refund issued		03-25-2009	\$3,412.00

<b>SSN Provided:</b>	999-99-9990
<b>Tax Period Ending:</b>	Dec. 31, 2008

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

<b>SSN:</b> 999-99-9990	<b>SPOUSE SSN:</b>
<b>NAME(S) SHOWN ON RETURN:</b>	JONATHAN Q CONSUMER
<b>ADDRESS:</b>	10655 BIRCH STREET BURBANK, CA 91502-1234

<b>FILING STATUS:</b>	Single
<b>FORM NUMBER:</b>	1040A
<b>CYCLE POSTED:</b>	20090702
<b>RECEIVED DATE:</b>	Apr. 15, 2009
<b>REMITTANCE:</b>	0.00
<b>EXEMPTION NUMBER:</b>	1
<b>DEPENDENT 1 NAME CTRL:</b>	
<b>DEPENDENT 1 SSN:</b>	
<b>DEPENDENT 2 NAME CTRL:</b>	
<b>DEPENDENT 2 SSN:</b>	
<b>DEPENDENT 3 NAME CTRL:</b>	
<b>DEPENDENT 3 SSN:</b>	
<b>DEPENDENT 4 NAME CTRL:</b>	
<b>DEPENDENT 4 SSN:</b>	
<b>PREPARER SSN:</b>	P00-07-9999
<b>PREPARER EIN:</b>	

**Income**

WAGES, SALARIES, TIPS, ETC:	\$ 40,500.00
TAXABLE INTEREST INCOME:	\$ 0.00
TAX-EXEMPT INTEREST:	\$ 0.00
ORDINARY DIVIDEND INCOME: SCH B:	\$ 0.00
QUALIFIED DIVIDENDS:	\$ 0.00
CAPITAL GAIN OR LOSS: (Schedule D):	\$ 0.00
CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:	\$ 0.00
TOTAL IRA DISTRIBUTIONS:	\$ 0.00
TAXABLE IRA DISTRIBUTIONS:	\$ 0.00
TOTAL PENSIONS AND ANNUITIES:	\$ 0.00
TAXABLE PENSION/ANNUITY AMOUNT:	\$ 0.00
UNEMPLOYMENT COMPENSATION:	\$ 0.00
TOTAL SOCIAL SECURITY BENEFITS:	\$ 0.00
TAXABLE SOCIAL SECURITY BENEFITS:	\$ 0.00
TAXABLE SOCIAL SECURITY BENEFITS PER COMPUTER:	\$ 0.00
SCH EIC DISQUALIFIED INC COMPUTER:	\$ 0.00
TOTAL INCOME:	\$ 40,500.00
TOTAL INCOME PER COMPUTER:	\$ 40,500.00

**Adjustments to Income**

EDUCATOR EXPENSES:	\$ 0.00
EDUCATOR EXPENSES PER COMPUTER:	\$ 0.00
EARLY WITHDRAWAL OF SAVINGS PENALTY:	\$ 0.00
IRA DEDUCTION:	\$ 0.00
IRA DEDUCTION PER COMPUTER:	\$ 0.00
STUDENT LOAN INTEREST DEDUCTION:	\$ 0.00
STUDENT LOAN INTEREST DEDUCTION PER COMPUTER:	\$ 0.00
TUITION AND FEES DEDUCTION:	\$ 0.00
TUITION AND FEES DEDUCTION PER COMPUTER:	\$ 0.00
JURY DUTY PAY DEDUCTION:	\$ 0.00
TOTAL ADJUSTMENTS:	\$ 0.00
TOTAL ADJUSTMENTS PER COMPUTER:	\$ 0.00
ADJUSTED GROSS INCOME:	\$ 36,256.00
ADJUSTED GROSS INCOME PER COMPUTER:	\$ 36,256.00

**Tax and Credits**

65-OR-OVER:	0
BLIND:	0
SPOUSE 65-OR-OVER:	0
SPOUSE BLIND:	0
EXEMPTION AMOUNT PER COMPUTER:	\$ 3,500.00
TAXABLE INCOME:	\$ 36,256.00
TAXABLE INCOME PER COMPUTER:	\$ 36,256.00
TENTATIVE TAX:	\$ 7,111.00
TENTATIVE TAX PER COMPUTER:	\$ 7,111.00

Record of Account 999-99-9990 1040A 200812 CONS

CHILD & DEPENDENT CARE CREDIT:	\$ 0.00
CHILD & DEPENDENT CARE CREDIT PER COMPUTER:	\$ 0.00
CREDIT FOR ELDERLY AND DISABLED:	\$ 0.00
CREDIT FOR ELDERLY AND DISABLED PER COMPUTER:	\$ 0.00
EDUCATION CREDIT:	\$ 0.00
EDUCATION CREDIT PER COMPUTER:	\$ 0.00
GROSS EDUCATION CREDIT PER COMPUTER:	\$ 0.00
RETIREMENT SAVINGS CNTRB CREDIT:	\$ 0.00
RETIREMENT SAVINGS CNTRB CREDIT PER COMPUTER:	\$ 0.00
PRIM RET SAV CNTRB: F8880 LN6A:	\$ 0.00
SEC RET SAV CNTRB: F8880 LN6B:	\$ 0.00
CHILD TAX CREDIT:	\$ 0.00
CHILD TAX CREDIT PER COMPUTER:	\$ 0.00
ADOPTION CREDIT: F8839:	\$ 0.00
ADOPTION CREDIT PER COMPUTER:	\$ 0.00
TOTAL CREDITS:	\$ 0.00
TOTAL CREDITS PER COMPUTER:	\$ 0.00

**Other Taxes**

ADVANCED EARNED INCOME CREDIT:	\$ 0.00
TOTAL TAX LIABILITY TP FIGURES:	\$ 7,111.00
TOTAL TAX LIABILITY TP FIGURES PER COMPUTER:	\$ 7,111.00

**Payments**

FEDERAL INCOME TAX WITHHELD:	\$ 10,523.00
ESTIMATED TAX PAYMENTS:	\$ 0.00
EARNED INCOME CREDIT:	\$ 0.00
EARNED INCOME CREDIT PER COMPUTER:	\$ 0.00
NONTAXABLE COMBAT PAY ELECTION:	\$ 0.00
FORM 8812 NONTAXABLE COMBAT PAY:	\$ 0.00
TOT SS/MEDICARE WITHHELD: F8812:	\$ 0.00
FORM 8812 ADDITIONAL CHILD TAX CREDIT:	\$ 0.00
FORM 8812 ADDITIONAL CHILD TAX CREDIT PER COMPUTER:	\$ 0.00
FORM 8812 ADDITIONAL CHILD TAX CREDIT VERIFIED:	\$ 0.00
FEDERAL PHONE EXCISE TAX CREDIT PER COMPUTER:	\$ 0.00
FORM 8913 PHONE EXCISE TAX PER COMPUTER:	\$ 0.00
FEDERAL PHONE EXCISE TAX CREDIT AMOUNT:	\$ 0.00
FEDERAL PHONE EXCISE TAX CREDIT VERIFIED AMOUNT:	\$ 0.00
RECOVERY REBATE CREDIT: :	\$ 0.00
RECOVERY REBATE CREDIT PER COMPUTER: :	\$ 0.00
TOTAL PAYMENTS:	\$ 10,523.00
TOTAL PAYMENTS PER COMPUTER:	\$ 10,523.00

**Refund or Amount Owed**

REFUND AMOUNT:	\$ -3,412.00
APPLIED TO NEXT YEAR'S ESTIMATED TAX:	\$ 0.00
ESTIMATED TAX PENALTY:	\$ 0.00
BAL DUE/OVER PYMT USING TP FIG PER COMPUTER:	\$ -3,412.00

Record of Account 999-99-9990 1040A 200812 CONS

BAL DUE/OVER PYMT USING COMPUTER FIGURES:	\$ -3,412.00
FORM 8888 TOTAL DEPOSIT PER COMPUTER:	\$ 0.00

**Third Party Designee**

THIRD PARTY DESIGNEE ID NUMBER:	
AUTHORIZATION INDICATOR:	1
THIRD PARTY DESIGNEE NAME:	

**Form 8863 - Education Credits (Hope and Lifetime Learning Credits)**

**PART III - ALLOWABLE EDUCATION CREDITS**

GROSS EDUCATION CR PER COMPUTER:	\$ 0.00
TOTAL EDUCATION CREDIT AMOUNT:	\$ 0.00
TOTAL EDUCATION CREDIT AMOUNT PER COMPUTER:	\$ 0.00

This Product Contains Sensitive Taxpayer Data